

DHCF-EPD Waiver Transition Work Plan: Overview of Major Tasks

Training & Capacity Building

| Category | Action Items | Responsible Unit | Due Date | Current Status |
|--------------------------|---|------------------|---|----------------|
| HCBS Settings | DHCF develops PPT on HCBS Settings Rule | Policy/LTCA | 2/14 | Completed |
| | DHCF conducts training for LTCA & ADRC | Policy/LTCA | 2014,2016 | Completed |
| | DHCF conducts training for EPD Providers at monthly meeting of State Plan and EPD Providers | Policy/LTCA | 2/14 | Completed |
| | DHCF conducts training for LTSS contractor on HCBS Settings Addendum | LTCA | 2015 | Completed |
| | DHCF conducts training for applicable EPD providers on HCBS Settings requirements as part of monitoring visit and assessment of compliance with settings requirements | LTCA | 2016 | Completed |
| | With DDS, conduct 4 public forums on updates of the Statewide Transition Plan | LTCA | 3/4 & 3/16/17 | Completed |
| | With DOH, conduct introductory session for non-Medicaid Assisted Living providers | LTCA, DOH HRLA | 6/17 | Completed |
| | With DOH, conduct follow-up session for non-Medicaid Assisted Living providers | LTCA, DOH HRLA | 12/31/17 | In progress |
| | With DBH, conduct introductory session for non-Medicaid Community Residential Facilities | LTCA, DBH GC | TBD pending publication of CRF rules with settings requirements | In progress |
| Person-Centered Planning | Develop EPD waiver requirements, person-centered planning (PCP) template, and PCP policy in order to meet compliance with | LTCA | 10/15-1/16 | Completed |

| Category | Action Items | Responsible Unit | Due Date | Current Status |
|-------------------------------|--|---------------------------------|----------|----------------|
| | CMS rules on PCP. During this time, DHCF piloted the PCP process with a number of providers and conducted at least 5 trainings over 250 case managers, ADRC staff, and DHCF staff. | | | |
| Information Management System | Procure a new clinical case management system (CCMS). The DC Department of Disability Services (DDS) and DC Office on Aging (DCOA) are partnering with DHCF in this endeavor. | Medicaid Director's Office/LTCA | 12/31/17 | In progress |

Waiver & SPA

| Category | Action Items | Responsible Unit | Due Date | Current Status |
|------------------------|--|------------------|----------|---|
| EPD Waiver Amendment | Incorporate HCBS Settings requirements | Policy/LTCA | 2015 | Completed |
| EPD Waiver Regulations | Incorporate HCBS Settings requirements | Policy/LTCA | 2016 | 2 nd & proposed published March 2016 |

Assessment

| Category | Action Items | Responsible Unit | Due Date | Current Status |
|--------------------|--|------------------|----------|----------------|
| Statewide-DOH | Work with DOH to cross-walk applicable regulations to HCBS Settings Rule | LTCA | 2016 | Completed |
| Statewide-DBH | Work with DBH to cross-walk applicable regulations to HCBS Settings Rule | LTCA | | Completed |
| Statewide-DHCF/EPD | Cross-walk applicable EPD regulation with | LTCA | 2015 | Completed |

DHCF-EPD Waiver Transition Work Plan: Overview of Major Tasks

| Category | Action Items | Responsible Unit | Due Date | Current Status |
|--------------|---|---------------------------------|------------------------|-------------------------------------|
| | HCBS Settings Rule | | | |
| Site-by-Site | Develop assessment tools for monitoring, provider self-assessment, and LTSS assessments | Medicaid Director's Office/LTCA | 2015-16 | Completed |
| | Cross-check EPD beneficiary enrollment data with DBH and DOH licensed facilities (Non-Medicaid) | LTCA/Data | 2016, 9/30/17 | Initial Completed/On-going Annually |
| | Cross-check LTSS assessments with addresses identified for HCBS settings | LTCA | 2016 | Completed |
| | Conduct LTSS assessments using settings addendum for DBH and DOH licensed facilities (Non-Medicaid) | LTCA | 2015-9/30/17, 12/31/17 | Initial Completed/On-going Annually |
| | Conduct monitoring visits of EPD-enrolled Assisted Living providers | LTCA | 2016 | Completed |
| | Provide TA on, and collect provider self-assessments | LTCA | 2016-9/30/17, 12/31/17 | One Site Pending/On-going Annually |

Remediation

| Category | Action Items | Responsible Unit | Due Date | Current Status |
|-----------|---|------------------|----------|---|
| Statewide | Work with DBH to bring Community Residence Facility regulations into compliance | LTCA | 12/31/17 | In progress, 2 nd & Proposed |
| Statewide | Work with DOH to bring Assisted Living legislation into compliance | LTCA | 9/30/18 | In progress |
| Statewide | Publish EPD regulation including settings requirements | LTCA/Policy | 2016 | 2 nd & Proposed published |

DHCF-EPD Waiver Transition Work Plan: Overview of Major Tasks

| | | | | |
|--|--|--|--|------------|
| | | | | March 2016 |
|--|--|--|--|------------|

Monitoring

| Category | Action Items | Responsible Unit | Due Date | Current Status |
|-------------------------------------|--|-------------------------|-----------------|-----------------------------------|
| Site-by-Site EPD Providers | During monitoring, discovery and corrective action will be issued to providers when applicable | LTCA | 2016, 12/31/17 | On-Going Annually |
| | 1:1 TA to meet full compliance | LTCA | 3/17/19 | In progress |
| Site-by-Site Non-Medicaid Providers | Work with DOH and DBH on 1:1 TA to meet full compliance | LTCA | 2016, 12/31/17 | On-Going Annually through 3/17/19 |